

**CÔNG TY CỔ PHẦN
TẬP ĐOÀN ĐỨC LONG GIA LAI
DUC LONG GIA LAI GROUP
JOINT STOCK COMPANY**

CỘNG HÒA XÃ HỘI CHỦ NGHĨA VIỆT NAM
Độc lập - Tự do - Hạnh phúc
SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

Số: **54** /CV-DLG
No.: **54** /CV-DLG

Gia Lai, ngày 29 tháng 4 năm 2026
Gia Lai, April 29th, 2026

CÔNG BỐ THÔNG TIN ĐỊNH KỲ
PERIODIC INFORMATION DISCLOSURE

Kính gửi: - Ủy ban Chứng khoán Nhà nước
 - Sở Giao dịch Chứng khoán TP HCM.
To: - *The State Securities Commission of Vietnam*
 - *The Ho Chi Minh City Stock Exchange.*

1. Tên tổ chức: Công ty Cổ phần Tập đoàn Đức Long Gia Lai

Organization name: *Duc Long Gia Lai Group Joint Stock Company*

- Mã chứng khoán: **DLG**

Stock code: **DLG**

- Địa chỉ: 90 Lê Duẩn, Phường Pleiku, tỉnh Gia Lai

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- Website: <http://duclonggroup.com/>

2. Nội dung thông tin công bố:

Content of published information:

- Báo cáo tài chính hợp nhất quý 1 năm 2026;

Consolidated financial statements for Q1 2026;

- Báo cáo tài chính riêng lẻ quý 1 năm 2026;

Separate financial statements for Q1 2026;

- Công văn số**53**...../2026/CV-DLGL về việc giải trình liên quan BCTC quý 1 năm 2026;

*Official dispatch No.**53**...../2026/CV-DLGL on explanations related to financial statements for Q1 2026;*

3. Thông tin này đã được công bố trên trang thông tin điện tử của công ty vào ngày 29/4/2026 tại đường dẫn: <http://www.duclonggroup.com/cong-bo-thong-tin.html>

This information was announced on the company's website on 29/4/2026 at the link: <http://www.duclonggroup.com/cong-bo-thong-tin.html>



Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố.

We here by commit that the information published above is true and take full responsibility in front of the law for the content of the published information.

CTCP TẬP ĐOÀN ĐỨC LONG GIA LAI
NGƯỜI ĐẠI DIỆN PHÁP LUẬT
TỔNG GIÁM ĐỐC
DUC LONG GIA LAI GROUP JOINT
STOCK COMPANY
LEGAL REPRESENTATIVE
GENERAL DIRECTOR



NGUYỄN TƯỜNG CỘT



DUC LONG GIA LAI GROUP
JOINT STOCK COMPANY

SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom – Happiness

No.: 53/2026/CV-DLGL

Gia Lai, April 29th, 2026

“RE: On explanations related to
financial statements for Q1 2026”

To: The State Securities Commission of Vietnam
The Ho Chi Minh City Stock Exchange

- Pursuant to Circular 96/2020/TT-BTC dated November 16, 2020, issued by the Ministry of Finance on the guidance for information disclosure in the securities market;
- Pursuant to the Listing and Trading Regulations for Listed Securities issued by the Vietnam Stock Exchange on March 16, 2026;
- Pursuant to the separate and consolidated financial statements for Q1 2026 of Duc Long Gia Lai Group Joint Stock Company;

The Company hereby submits explanations for the variance in profit after corporate income tax of 10% or more compared to the financial statements for the corresponding period of the previous year, as follows:

I. On the Separate Statement of Profit and Loss:

Items	Separate Financial Statements Q1/2026	Separate Financial Statements Q1/2025	Difference
<i>Net Profit After Corporate Income Tax</i>	60,631,043,163	7,182,587,976	53,448,455,187

Total profit after corporate income tax (CIT) for the first quarter of 2026 amounted to VND 60.6 billion, an increase of VND 53.4 billion, equivalent to a 744.1% increase compared to the same period in 2025. The primary reasons are as follows:

Revenue from sales and service provision increased by VND 23.5 billion compared to the same period in 2025, driven by the Company’s expansion of its production and business operations. The increase in revenue led to a corresponding increase in cost of goods sold. However, gross profit from sales and service provision decreased compared to the first quarter of 2025.

Financial expenses decreased by VND 4.2 billion compared to the same period in 2025, mainly due to a reduction in outstanding bank borrowings, resulting in lower interest expenses, along with a reversal of financial investment provisions during the period.

Administrative expenses decreased by VND 47.1 billion compared to the same period in 2025, primarily due to higher collections of receivables and a greater reversal of allowance for doubtful debts during the period compared to the same period last year.

Other expenses decreased by VND 3.3 billion compared to the same period in 2025, mainly due to a reduction in non-deductible expenses.

As a result of the above factors, profit after corporate income tax for the first quarter of 2026 amounted to VND 60.6 billion.

II. On the Consolidated Statement of Profit and Loss:

Items	<i>Consolidated Financial Statements for Q1/2026</i>	<i>Consolidated Financial Statements for Q1/2025</i>	<i>Difference</i>
<i>Net Profit After Corporate Income Tax</i>	68,359,745,295	41,061,158,391	27,298,586,904

Total consolidated profit after corporate income tax (CIT) for the first quarter of 2026 amounted to VND 68.4 billion, an increase of VND 27.3 billion, equivalent to a 66.5% increase compared to the same period in 2025. The primary reasons are as follows:

Net revenue from sales and service provision reached VND 120.1 billion, a decrease of VND 32.9 billion compared to the same period in 2025. This was mainly because, in the fourth quarter of 2025, the Company completed the divestment of its subsidiary, Duc Long Dak Nong BOT & BT Joint Stock Company; therefore, from this period onward, consolidated revenue no longer includes the revenue of this entity.

Financial expenses decreased by VND 7.8 billion compared to the same period in 2025, primarily due to the divestment of the subsidiary, which is no longer consolidated in the financial statements for this period.

Share of profit or loss from associates and joint ventures decreased compared to the same period, due to the decline in operating results of the associate during the period.

Administrative expenses decreased by VND 50.9 billion compared to the same period in 2025, mainly due to the recovery of receivables and the reversal of allowance for doubtful debts during the period. In addition, purchased service expenses decreased in line with the decline in revenue.

Other expenses decreased by VND 3.2 billion compared to the same period in 2025, primarily due to a reduction in non-deductible expenses during the period.

Current corporate income tax expense decreased by VND 1.0 billion compared to the same period, as the CIT expense of the divested subsidiary is no longer recognized in the current period.

Deferred corporate income tax expense decreased compared to the same period, mainly due to the elimination of the reversal of provision for financial investment losses at the subsidiary during the period, resulting in a decrease in deferred tax liabilities recognized.

As a result of the above factors, consolidated profit after corporate income tax for the first quarter of 2026 amounted to VND 68.4 billion.

The above presents the Company's explanation of fluctuations in operating results in the separate and consolidated financial statements for the first quarter of 2026 compared to the same period in 2025.

Sincerely!

Recipients:

- As above;
- Recorded by Account Dep.

GENERAL DIRECTOR



Nguyen Tuong Cot